



The Calgary Jewish Academy
בית הספר היהודי בקלגרי

How to Donate Securities or Shares:

Thank you for choosing the Calgary Jewish Academy as the recipient of your generous donation.

To facilitate the transfer process, please take these initial steps:

- Contact your financial broker and let them know of your intentions. There may be some additional authorizations that they require that we cannot facilitate.

Calgary Jewish Academy Financial Representative:

Leib Zeisler (403-299-7158)

RBC Dominion Securities Inc.

Calgary Dome Tower - 1400, 333-7 Ave SW

Calgary, AB, T2P 2Z1

CUID: DOMA

Dealer Rep Code: 9190

DTC # 5002

Euroclear: 90065

Account # 701-8567318

- Please use the letter of intent template attached to send us notification of your donation.
- After the transfer is complete and the securities have been accepted it is the general principle of the Calgary Jewish Academy to sell the shares immediately and a tax receipt will be issued to you for the market rate at the time of sale with the proceeds going to the Calgary Jewish Academy.
- Please note that electronic delivery of securities is not an immediate process, there is usually a 2 – 10 day wait for shares and 10 – 30 days for mutual funds.

Please feel free to contact me with any further questions:

Joelle Mar

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Thank you again for your donation!